

Section 1: Cover Page

- (1) Grant Number: 55IT5312680
- (2) Recipient Program Year: 10/01/2022 - 09/30/2023
- (3) Federal Fiscal Year: 2023
- (4) Initial Plan (Complete this Section then proceed to Section 2)
- (5) Amended Plan (Complete this Section and Section 8 if applicable)
- (6) Annual Performance Report (Complete items 27-30 and proceed to Section 3)
- (7) Tribe
- (8) TDHE
- (9) **Name of Recipient:** Puyallup Tribe of Indians
- (10) **Contact Person:** Anita Oldbull
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- (13) **City:** Tacoma
- (14) **State:** WA
- (15) **Zip Code** (99999 or 99999-9999): 98404-4926
- (16) **Fax Number with Area Code** (999) 999-9999: 253-680-5996
- (17) **Email Address** Anita.Oldbull@PuyallupTribe-nsn.gov
- (18) **If TDHE, List Tribes Below:**
- (19) **Tax Identification Number:** 910955402
- (20) **UEI Number:** K3P8QSSCSJC4
- (21) **CCR/SAM Expiration Date** (MM/DD/YYYY): 05/14/2024
- (22) **IHBG Fiscal Year Formula Amount:** \$4,553,466
- (23) **Name of Authorized IHP Submitter:** GUTIERREZ, JOANNE
- (24) **Title of Authorized IHP Submitter:** PTOI Housing Department Director
- (25) **Signature of Authorized IHP Submitter:** GUTIERREZ, JOANNE
- (26) **IHP Submission Date** (MM/DD/YYYY): 07/12/2022
- (27) **Name of Authorized APR Submitter:** Anita Oldbull
- (28) **Title of Authorized APR Submitter:** Administrative Manager, Puyallup Tribe of Indians
- (29) **Signature of Authorized APR Submitter:**
- (30) **APR Submission Date** (MM/DD/YYYY):

Certification: The information contained in this document is accurate and reflects the activities actually planned or accomplished during the program year. Activities planned and accomplished are eligible under applicable statutes and regulations.

Warning: If you knowingly make a false statement on this form, you may be subject to civil or criminal penalties under Section 1001 of Title 18 of the United States Code. In addition, any person who knowingly and materially violates any required disclosure of information, including intentional disclosure, is subject to a civil money penalty not to exceed \$10,000 for each violation.

ONE YEAR PLAN ANNUAL PERFORMANCE REPORT

Section 2: Housing Needs

NAHASDA § 102(b)(2)(B)

(1) Type of Need: Check the appropriate box(es) below to describe the estimated types of housing needs and the need for other assistance for low-income Indian families (column B) and all Indian families (column C) inside and outside the jurisdiction.

(A) Type of Need	Check All That Apply	
	(B) Low-Income Indian Families	(C) All Indian Families
(1) Overcrowded Households	X	X
(2) Renters Who Wish to Become Owners	X	X
(3) Substandard Units Needing Rehabilitation	X	X
(4) Homeless Households	X	X
(5) Households Needing Affordable Rental Units	X	X
(6) College Student Housing		
(7) Disabled Households Needing Accessibility	X	X
(8) Units Needing Energy Efficiency Upgrades		
(9) Infrastructure to Support Housing	X	X
(10) Other (specify below)		

(2) Other Needs. (Describe the “Other” needs below. Note: this text is optional for all needs except “Other.”):

(3) Planned Program Benefits. (Describe below how your planned programs and activities will address the needs of low income families identified above. Also describe how your planned programs will address the various types of housing assistance needs *NAHASDA § 102(b)(2)(B)*):

Puyallup Tribal Housing Department current programs include Low Rent units, Homebuyer units and rental assistance vouchers. These programs service 125 plus households each year and through the expansion of these programs PTHD has positively impacted the number of families that have been on the waiting lists for many years. The waiting lists for each program continues to grow each year (along with the Puyallup Tribe's number of enrolled members living in the area) There is a continuing need for additional housing units, renovation and repair of existing units. PTHD current program year activities specifically address the type of needs for low income Native American families as identified in section 2 (1) by means of Operation and Maintenance, Housing Management Services, Crime and Prevention, 1937 Act Modernization, Rehab of Rental Housing, Waller Road, New construction, acquisition of new rent housing and homes.

(4) Geographic Distribution. Describe below how the assistance will be distributed throughout the geographic area and how this geographic distribution is consistent with the needs of low income families. *NAHASDA § 102(b)(2)(B)(i)*):

Puyallup Tribal Housing Department services three counties: Pierce, Thurston, King: within and outside of the reservation boundaries. These counties are limited to the rental assistance voucher subsidies of the Fair Market Rent for those counties the units are located.

Section 3: Program Descriptions

[102(b)(2)(A)], [233(a)], [235(c)], [404(b)], 24 CFR §1000.512(b)(2)

Planning and Reporting Program Year Activities

In this section, the recipient must provide a description of its planned eligible activities, and intended outcomes and outputs for the One-Year IHP. The recipient can select any combination of activities eligible under NAHASDA and intended outcomes and outputs that are based on local needs and priorities. There is no maximum or minimum number of eligible activities or intended outcomes and outputs. Rather, the One-Year IHP should include a sufficient number of eligible activities and intended outcomes to fully describe any tasks that the recipient intends to fund in whole or in part with IHBG resources during the coming program year.

Subtitle B of NAHASDA authorizes recipients to establish a program for self-determined housing activities involving construction, acquisition, rehabilitation, or infrastructure relating to housing activities or housing that will benefit the low-income households served by the Indian tribe. A recipient may use up to 20 percent of its annual allocation, but not more than \$2 Million, for this program. Section 233(a) of NAHASDA requires a recipient to include its planned self-determination program activities in the IHP, and Section 235(c) requires the recipient to report the expenditures, outputs, and outcomes for its self-determination program in the APR. For more information, see PIH Notice 2010-35 (Demonstration Program - Self-Determined Housing Activities for Tribal Governments) at https://www.hud.gov/sites/documents/DOC_8814.PDF.

The One-Year IHP is not required to include eligible activities or intended outcomes and outputs that will not receive IHBG resources. For example, the recipient may be planning to apply for Low Income Housing Tax Credits (LIHTC) from its state. If those tax credit projects will not receive IHBG resources, they are not required to be described in the IHP. However, the recipient may wish to include nonIHBG activities in the IHP to provide tribal members with a more complete picture of housing activities.

If an activity will receive partial funding from an IHBG resource, it must be described in the IHP.

For example, if the recipient uses IHBG-funded staff persons to manage, inspect, or maintain an LIHTC-funded rental project, that project would be considered an IHBG-assisted project and the related activities must be described in the IHP.

Planning and Administrative expenses and loan repayments should not be identified as programs in the IHP. That is why there are dedicated rows in the Uses of Funding budget for these expenses. Instead, describe anticipated planning and administrative expenses in Section 6, Line 4 of the IHP, and describe actual planning and administration expenses in Section 6, Line 5 of the APR. Report the planned and actual amount of planning and administrative expenses in the dedicated row of the Uses of Funding budget (Section 5, Line 2). Please note that Reserve Accounts to support planning and administration is an eligible activity and should be identified as a program in the IHP, and any planned or actual expenditure from the Reserve Account would be reported by its program name in the Uses of Funding table.

For the IHP, complete the **unshaded** sections to describe the planned activities, outcomes and outputs in the coming 12-month program year. The recipient must complete Lines 1.1 through 1.4, Lines 1.6 and 1.7, and Line 1.9 for each eligible activity or program planned for the One-Year IHP. For the APR, complete the shaded sections to describe actual accomplishments, outcomes, and outputs for the previous 12-month program year. In particular, complete Lines 1.5, 1.8, 1.9, and 1.10 for each program included in the IHP.

Eligible Activity May Include (citations below all reference sections in NAHASDA)

Eligible Activity	Output Measure	Output Completion
(1) Modernization of 1937 Act Housing [202(1)]	Units	All work completed and unit passed final inspection
(2) Operation of 1937 Act Housing [202(1)]	Units	Number of units in inventory at Program Year End (PYE)
(3) Acquisition of Rental Housing [202(2)]	Units	When recipient takes title to the unit
(4) Construction of Rental Housing [202(2)]	Units	All work completed and unit passed final inspection
(5) Rehabilitation of Rental Housing [202(2)]	Units	All work completed and unit passed final inspection
(6) Acquisition of Land for Rental Housing Development [202(2)]	Acres	When recipient takes title to the land
(7) Development of Emergency Shelters [202(2)]	Households	Number of households served at any one time, based on capacity of the shelter
(8) Conversion of Other Structures to Affordable Housing [202(2)]	Units	All work completed and unit passed final inspection
(9) Other Rental Housing Development [202(2)]	Units	All work completed and unit passed final inspection
(10) Acquisition of Land for Homebuyer Unit Development [202(2)]	Acres	When recipient takes title to the land
(11) New Construction of Homebuyer Units [202(2)]	Units	All work completed and unit passed final inspection
(12) Acquisition of Homebuyer Units [202(2)]	Units	When recipient takes title to the unit
(13) Down Payment/Closing Cost Assistance [202(2)]	Units	When binding commitment signed
(14) Lending Subsidies for Homebuyers (Loan) [202(2)]	Units	When binding commitment signed
(15) Other Homebuyer Assistance Activities [202(2)]	Units	When binding commitment signed
(16) Rehabilitation Assistance to Existing Homeowners [202(2)]	Units	All work completed and unit passed final inspection
(17) Tenant Based Rental Assistance [202(3)]	Households	Count each household once per year
(18) Other Housing Service [202(3)]	Households	Count each household once per year
(19) Housing Management Services [202(4)]	Households	Count each household once per year
(20) Operation and Maintenance of NAHASDA- Assisted Units [202(4)]	Units	Number of units in inventory at PYE
(21) Crime Prevention and Safety [202(5)]	Dollars	Dollars spent (report in Uses of Funding table only)
(22) Model Activities [202(6)]	Dollars	Dollars spent (report in Uses of Funding table only)
(23) Self-Determination Program [231-235]		
Acquisition	Units	When recipient takes title to the unit
Construction	Units	All work completed and unit passed final inspection

Rehabilitation	Units	All work completed and unit passed final inspection
Infrastructure	Dollars	Dollars spent (report in Uses of Funding table only)
(24) Infrastructure to Support Housing [202(2)]	Dollars	Dollars spent (report in Uses of Funding table only)
(25) Reserve Accounts [202(9)]	N/A	N/A

Outcome May Include

(1) Reduce over-crowding	(7) Create new affordable rental units
(2) Assist renters to become homeowners	(8) Assist affordable housing for college students
(3) Improve quality of substandard units	(9) Provide accessibility for disabled/elderly persons
(4) Improve quality of existing infrastructure	(10) Improve energy efficiency
(5) Address homelessness	(11) Reduction in crime reports
(6) Assist affordable housing for low income households	(12) Other – must provide description in boxes 1.4 (IHP) and 1.5 (APR) below

IHP: PLANNED PROGRAM YEAR ACTIVITIES(NAHASDA § 102(b)(2)(A))

For each planned activity, complete all the non-shaded sections below. It is recommended that for each program name you assign a unique identifier to help distinguish individual programs. This unique number can be any number of your choosing, but it should be simple and clear so that you and HUD can track tasks and results under the program and collect appropriate file documentation tied to this program.

- One way to number your programs is chronologically. For example, you could number your programs 2011-1, 2011-2, 2011-3 etc.
- Or, you may wish to number the programs based on type. For example rental 1, rental 2, homebuyer1, homebuyer 2 etc. This type of numbering system might be appropriate if you have many programs that last over several years.
- Finally, you may wish to use an outline style of numbering. For example, all programs under your first eligible activity would start with the number 1 and then be consecutively numbered as 1.1, 1.2, 1.3 etc.

APR: REPORTING ON PROGRAM YEAR PROGRESS

Complete the shaded section of text below to describe your completed program tasks and actual results. Only report on activities completed during the 12-month program year. Financial data should be presented using the same basis of accounting as the Schedule of Expenditures of Federal Awards (SEFA) in the annual audit. For unit accomplishments, only count units when the unit was completed and occupied during the year. For households, only count the household if it received the assistance during the previous 12-month program year. (NAHASDA § 404(b))

1.1. Program Name and Unique Identifier: **18106A1:Housing Management**

1.2. Program Description *(This should be the description of the planned program.):*

The provision of management services for affordable housing, including preparation of work specifications, and management of affordable housing projects.

1.3. Eligible Activity Number *(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*

(19) Housing Management Services [202(4)]

1.4. Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*

(6) Assist affordable housing for low income households

Describe Other Intended Outcome *(Only if you selected "Other" above):*

1.5 Actual Outcome Number *(In the APR identify the actual outcome from the Outcome list.):*

(6) Assist affordable housing for low income households

Describe Other Actual Outcome *(Only if you selected "Other" above):*

1.6. Who Will Be Assisted *(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):*

Low-Income Native Americans living in the departments rental units 22 Greatview Apartments 27 NE apartments 20 Longhouse apartments 6 Sandi Yakima house 8 Waller Road 4 scattered home rentals 26 HOPA units 1 rental assistance voucher

1.7. Types and Level of Assistance *(Describe the types and the level of assistance that will be provided to each household, as applicable.):*

1. Preparation of work specifications and RFPs 2. Loan and grant processing, tracking and maintenance 3. Housing Inspections 4. Tenant selection 5. Mediation programs for landlord/tenant disputes in Housing 6. Paralegal

1.8. APR *(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):*

Management services were provided for affordable housing, including preparation of work specifications, management of affordable housing projects. 1. Preparation of work specifications RFPs 2. Loan grant processing, tracking maintenance 3. Housing Inspections 4. Tenant selection 5. Mediation programs for landlord/tenant disputes in Housing 6. Paralegal

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program: 0	Planned Number of Households To Be Served in Year Under this Program: 114	Planned Number of Acres To Be Purchased in Year Under this Program: 0
APR: Actual Number of Units Completed in Program Year: 0	APR: Actual Number of Households Served in Program Year: 114	APR: Actual Number of Acres Purchased in Program Year: 0

1.10. APR *(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):*

1.1. Program Name and Unique Identifier: 18106B1:Operations and Maintenance of NAHASDA HOPA

1.2. Program Description*(This should be the description of the planned program.):*

Operation and Maintenance of PTHD NAHASDA.

1.3. Eligible Activity Number*(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*

(20) Operation and Maintenance of NAHASDA-Assisted Units [202(4)]

1.4. Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*

(6) Assist affordable housing for low income households

Describe Other Intended Outcome*(Only if you selected "Other" above):*

1.5 Actual Outcome Number*(In the APR identify the actual outcome from the Outcome list.):*

(6) Assist affordable housing for low income households

Describe Other Actual Outcome*(Only if you selected "Other" above):*

1.6. Who Will Be Assisted*(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):*

Low-Income Native Americans in HOPA units.

1.7. Types and Level of Assistance*(Describe the types and the level of assistance that will be provided to each household, as applicable.):*

Maintain units to housing quality standards , i.e., appliances, debris removal

1.8. APR*(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):*

Provide Low-income Native American in HOPA units the ability to maintain units to housing quality standards with appliances, debris removal.

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program: 10	Planned Number of Households To Be Served in Year Under this Program: 0	Planned Number of Acres To Be Purchased in Year Under this Program: 0
APR: Actual Number of Units Completed in Program Year: 10	APR: Actual Number of Households Served in Program Year: 0	APR: Actual Number of Acres Purchased in Program Year: 0

1.10. APR*(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):*

1.1. Program Name and Unique Identifier: 18106B2:Operations and Maintenance of CAS Rental units

1.2. Program Description*(This should be the description of the planned program.):*

Operation and Maintenance of PTHD CAS units.

1.3. Eligible Activity Number*(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*

(2) Operation of 1937 Act Housing [202(1)]

1.4. Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*

(6) Assist affordable housing for low income households

Describe Other Intended Outcome*(Only if you selected "Other" above):*

1.5 Actual Outcome Number*(In the APR identify the actual outcome from the Outcome list.):*

(6) Assist affordable housing for low income households

Describe Other Actual Outcome*(Only if you selected "Other" above):*

1.6. Who Will Be Assisted*(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):*

Low-Income Native Americans

1.7. Types and Level of Assistance*(Describe the types and the level of assistance that will be provided to each household, as applicable.):*

Assistance is limited to operations and maintenance of the units including utilities, insurance, AP/AR, garbage collection, water, landscaping, administration, maintenance and repairs, property management. Plan to address, meth remediation, paint, maintenance shed and storage (camera installation, lock/door change)

1.8. APR*(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):*

Provided Low-income Native American families with assistance limited to operations and maintenance of the units including utilities, insurance, AP/AR, garbage collection, water, landscaping, administration, maintenance repairs, property management. Plan to address, meth remediation, paint, maintenance shed and storage (camera installation, lock/door change)

Increase in cost due to staff member losing master keys to units and office. The unit turns have tested at high levels of meth remediation and clean up and turn over has caused a unit turnover cost increase due to damages to interior damages, appliances, heating and ventilation if applicable.

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program: 37	Planned Number of Households To Be Served in Year Under this Program: 0	Planned Number of Acres To Be Purchased in Year Under this Program: 0
APR: Actual Number of Units Completed in Program Year: 37	APR: Actual Number of Households Served in Program Year: 0	APR: Actual Number of Acres Purchased in Program Year: 0

1.10. APR*(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):*

1.1. Program Name and Unique Identifier: 18106B7:1937 Act Modernization (HOPA)

1.2. Program Description*(This should be the description of the planned program.):*

This program will be used for the modernization of Act 1937 units under PTHD's management

1.3. Eligible Activity Number*(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*

(1) Modernization of 1937 Act Housing [202(1)]

1.4. Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*

(3) Improve quality of substandard units

Describe Other Intended Outcome*(Only if you selected "Other" above):*

1.5 Actual Outcome Number*(In the APR identify the actual outcome from the Outcome list.):*

(3) Improve quality of substandard units

Describe Other Actual Outcome*(Only if you selected "Other" above):*

1.6. Who Will Be Assisted*(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):*

Low-Income Native Americans Homes that were bought with funds from the 1937 Act dollars.

1.7. Types and Level of Assistance*(Describe the types and the level of assistance that will be provided to each household, as applicable.):*

Repair extensively damaged units after tenants vacate, and unit turnovers due to evictions or policy and procedure violations, i.e. floor replacement, painting, appliances, debris removal.

1.8. APR*(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):*

Low-Income Native Americans Homes that were bought with funds from the 1937 Act dollars. Repair extensively damaged units after tenants vacate, and unit turnovers due to evictions or policy and procedure violations, i.e. floor replacement, painting, appliances, debris removal.

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program: 5	Planned Number of Households To Be Served in Year Under this Program: 0	Planned Number of Acres To Be Purchased in Year Under this Program: 0
APR: Actual Number of Units Completed in Program Year: 5	APR: Actual Number of Households Served in Program Year: 0	APR: Actual Number of Acres Purchased in Program Year: 0

1.10. APR*(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):*

1.1. Program Name and Unique Identifier: 18106D2:Crime & Prevention

1.2. Program Description*(This should be the description of the planned program.):*

The provision of safety, security, and law enforcement measures and activities appropriate to protect residents of affordable housing from crime.

1.3. Eligible Activity Number*(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*

(21) Crime Prevention and Safety [202(5)]

1.4. Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*

(11) Reduction in crime reports

Describe Other Intended Outcome*(Only if you selected "Other" above):*

1.5 Actual Outcome Number*(In the APR identify the actual outcome from the Outcome list.):*

(11) Reduction in crime reports

Describe Other Actual Outcome*(Only if you selected "Other" above):*

1.6. Who Will Be Assisted*(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):*

Low-Income Native Americans

1.7. Types and Level of Assistance*(Describe the types and the level of assistance that will be provided to each household, as applicable.):*

-Officer will provide crime prevention activities; officer will provide monthly crime reports, provide daily housing focused patrols of all subdivisions.-Implement a community policing program-PTHD will provide wages, law enforcement supplies, relevant training, publications, vehicle operational costs.-Maintenance of surveillance cameras at each subdivision-Criminal background checks -Update/ Replace modem's, cameras and lighting with additional lighting and additional internet feeds to support the system.- Security for night shift-Trailer with tables and chairs for community events at different site locations to provide an outdoor space to conduct event related to housing safety, crime and prevention To gather safely outdoors and socialize with neighbors and local tribal officers in person to discuss crime prevention: theft, personal safety, neighborhood protection and crime reduction issues. - Plan to build fence at Yakima House

1.8. APR*(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):*

Housing Department has been coordinating with Puyallup Tribe of Indians Technologies department to help solve the update and replacement of modems, cameras, lighting, and additional internet feeds to support the system. This is an essential system used for monitoring and crime prevention. These events at the gym and various tribal community outreach events allow clients to gather and socialize with their neighbors and community. A reduction of theft, personal safety and neighborhood protection and crime reduction issues. The housing department this fiscal year has begun to coordinate with GRIPS task force to start the implementation of this program for crime prevention for sites and communities.

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program: 0	Planned Number of Households To Be Served in Year Under this Program: 0	Planned Number of Acres To Be Purchased in Year Under this Program: 0
APR: Actual Number of Units Completed in Program Year: 0	APR: Actual Number of Households Served in Program Year: 0	APR: Actual Number of Acres Purchased in Program Year: 0

1.10. APR*(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):*

Requested through Human Resources and Puyallup Tribe of Indians Tribal council for review and approval for this position to assign a Puyallup Tribe of Indians Police officer to the Housing Department. Housing Crime Prevention events for the clients at each site and communities just started up again after COVID restriction ended so supplies for the outdoor space will still be purchased in future to hold events once weather improves to have outdoor events at other sites and communities.

1.1. Program Name and Unique Identifier: 18106E1:Operations and Maintenance of NAHASDA Rental units

1.2. Program Description*(This should be the description of the planned program.):*

Operation and Maintenance of PTHD NAHASDA.

1.3. Eligible Activity Number*(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*

(20) Operation and Maintenance of NAHASDA-Assisted Units [202(4)]

1.4. Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*

(6) Assist affordable housing for low income households

Describe Other Intended Outcome*(Only if you selected "Other" above):*

1.5 Actual Outcome Number*(In the APR identify the actual outcome from the Outcome list.):*

(6) Assist affordable housing for low income households

Describe Other Actual Outcome*(Only if you selected "Other" above):*

1.6. Who Will Be Assisted*(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):*

Low-Income Native Americans

1.7. Types and Level of Assistance*(Describe the types and the level of assistance that will be provided to each household, as applicable.):*

Assistance is limited to operations and maintenance of the units including utilities, insurance, AP/AR, garbage collection, water, landscaping, administration, maintenance and repairs, property management, and meth testing. Plan to address paint, replace floor and walls in units.

1.8. APR*(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):*

The program assisted Low-Income Native Americans with assistance is limited to operations maintenance of the units including utilities, insurance, AP/AR, garbage collection, water, landscaping, administration, maintenance repairs, property management, and meth testing. Plan to address paint, replace floor and walls in units.

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program: 82	Planned Number of Households To Be Served in Year Under this Program: 0	Planned Number of Acres To Be Purchased in Year Under this Program: 0
APR: Actual Number of Units Completed in Program Year: 82	APR: Actual Number of Households Served in Program Year: 0	APR: Actual Number of Acres Purchased in Program Year: 0

1.10. APR*(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):*

1.1. Program Name and Unique Identifier: 18106E2:Housing Services

1.2. Program Description*(This should be the description of the planned program.):*

The provision of housing-related services for affordable housing, such as housing counseling in connection with rental or home-ownership assistance, establishment and support of resident organizations and resident management corporations, activities, related to the provision of self-sufficiency and other services, and other services related to assisting owners, tenants, contractors, and other entities, participating or seeking to participate in other housing activities assisted pursuant to this section.

1.3. Eligible Activity Number*(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*

(18) Other Housing Services [202(3)]

1.4. Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*

(6) Assist affordable housing for low income households

Describe Other Intended Outcome*(Only if you selected "Other" above):*

1.5 Actual Outcome Number*(In the APR identify the actual outcome from the Outcome list.):*

(6) Assist affordable housing for low income households

Describe Other Actual Outcome*(Only if you selected "Other" above):*

1.6. Who Will Be Assisted*(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):*

Low-income Native Americans living in PTHD Low Rent and HOPA units.

1.7. Types and Level of Assistance*(Describe the types and the level of assistance that will be provided to each household, as applicable.):*

Activities and counseling to provide tenants assistance with tools to become self-sufficient through financial, budgeting, and credit counseling classes. Provide eating healthy habits and cooking. Provide family-oriented events to bring culture, diversity, safety, and crime prevention throughout the year and hosting numerous events. Community awareness of neighbors. Aging in place for our Waller and disabled units.

1.8. APR*(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):*

Low-income Native Americans living in PTHD Low Rent and HOPA units. The provision of housing-related services for affordable housing, such as housing counseling in connection with rental or home-ownership assistance, establishment and support of resident organizations and resident management corporations, activities, related to the provision of self-sufficiency and other services, related to assisting owners, tenants, contractors, and other entities, participating or seeking to participate in other housing activities assisted pursuant to this section. Activities and counseling to provide tenants assistance with tools to become self-sufficient through financial, budgeting, and credit counseling classes. Provide eating healthy habits cooking. Provide family-oriented events to bring culture, diversity, safety, and crime prevention throughout the year and hosting numerous events. Community awareness of neighbors. Aging in place for our Waller and disabled units.

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program: 0	Planned Number of Households To Be Served in Year Under this Program: 114	Planned Number of Acres To Be Purchased in Year Under this Program: 0
APR: Actual Number of Units Completed in Program Year: 0	APR: Actual Number of Households Served in Program Year: 114	APR: Actual Number of Acres Purchased in Program Year: 0

1.10. APR*(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):*

1.1. Program Name and Unique Identifier: 18106E3:Rental Assistance Voucher Program

1.2. Program Description*(This should be the description of the planned program.):*

The Rental Assistance Voucher Program subsidizes housing units in the private market throughout Pierce, King, and Thurston Counties for Low-Income Native Americans. Based on 30% of participants adjusted gross monthly income for household.

1.3. Eligible Activity Number*(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*

(17) Tenant Based Rental Assistance [202(3)]

1.4. Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*

(6) Assist affordable housing for low income households

Describe Other Intended Outcome*(Only if you selected "Other" above):*

1.5 Actual Outcome Number*(In the APR identify the actual outcome from the Outcome list.):*

(6) Assist affordable housing for low income households

Describe Other Actual Outcome*(Only if you selected "Other" above):*

1.6. Who Will Be Assisted*(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):*

Low-Income Native Americans within our service area

1.7. Types and Level of Assistance*(Describe the types and the level of assistance that will be provided to each household, as applicable.):*

-Subsidize rents to landlord-All units are inspected for meeting HQS before occupancy-Program is limited to 36 months per participant-Not to exceed FMR-Participant must recertify annually

1.8. APR*(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):*

Low-Income Native Americans within our service area provided with Rental Assistance Voucher Program subsidizes housing units in the private market throughout Pierce, King, Thurston Counties for Low-Income Native Americans. Based on 30% of participants adjusted gross monthly income for household. Subsidize rents to landlord-All units are inspected for meeting HQS before occupancy-Program is limited to 36 months per participant-Not to exceed FMR-Participant must recertify annually

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program: 0	Planned Number of Households To Be Served in Year Under this Program: 3	Planned Number of Acres To Be Purchased in Year Under this Program: 0
APR: Actual Number of Units Completed in Program Year: 0	APR: Actual Number of Households Served in Program Year: 1	APR: Actual Number of Acres Purchased in Program Year: 0

1.10. APR*(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):*

There were no emergent needs to place families in this program.

1.1. Program Name and Unique Identifier: 18106E4:Rehabilitation of NAHASDA Units

1.2. Program Description*(This should be the description of the planned program.):*

Rehab of PTHD NAHASDA units

1.3. Eligible Activity Number*(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*

(5) Rehabilitation of Rental Housing [202(2)]

1.4. Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*

(3) Improve quality of substandard units

Describe Other Intended Outcome*(Only if you selected "Other" above):*

1.5 Actual Outcome Number*(In the APR identify the actual outcome from the Outcome list.):*

(3) Improve quality of substandard units

Describe Other Actual Outcome*(Only if you selected "Other" above):*

1.6. Who Will Be Assisted*(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):*

Low-Income Native Americans

1.7. Types and Level of Assistance*(Describe the types and the level of assistance that will be provided to each household, as applicable.):*

Assistance is limited to rehabilitation of the units including repairs. Plan to address sprinklers and possible add more to the sprinkler system, roofs, gutters, (stripping paint, primer, finishing, etc.) paint, replace floors, walls, HVAC and appliances. Replace siding and installation. Exterior painting of rental units, and boiler system repairs. Place bark at sights for protection of plants and shrubs. Rehab of green house (1415 East 32nd) due to the sinking of unit looking for a more permanent fix with pillions. Replace playground floor or parts due to issues with maintenance of floor.

1.8. APR*(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):*

Low-Income Native Americans Rehab of PTHD NAHASDA units. Assistance is limited to rehabilitation of the units including repairs. Plan to address sprinklers and possible add more to the sprinkler system, roofs, gutters, (stripping paint, primer, finishing, etc.) paint, replace floors, walls, HVAC and appliances. Replace siding installation. Exterior painting of rental units, and boiler system repairs. Place bark at sights for protection of plants and shrubs. Rehab of green house (1415 East 32nd) due to the sinking of unit looking for a more permanent fix with pillions. Replace playground floor or parts due to issues with maintenance of floor.

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program: 28	Planned Number of Households To Be Served in Year Under this Program: 0	Planned Number of Acres To Be Purchased in Year Under this Program: 0
APR: Actual Number of Units Completed in Program Year: 28	APR: Actual Number of Households Served in Program Year: 0	APR: Actual Number of Acres Purchased in Program Year: 0

1.10. APR*(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):*

1.1. Program Name and Unique Identifier: 18106F2:Acquistion

1.2. Program Description*(This should be the description of the planned program.):*

Purchase new homes, apartment building for low income Native American within service area.

1.3. Eligible Activity Number*(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*

(3) Acquisition of Rental Housing [202(2)]

1.4. Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*

(7) Create new affordable rental units

Describe Other Intended Outcome*(Only if you selected "Other" above):*

1.5 Actual Outcome Number*(In the APR identify the actual outcome from the Outcome list.):*

(7) Create new affordable rental units

Describe Other Actual Outcome*(Only if you selected "Other" above):*

1.6. Who Will Be Assisted*(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):*

Low-Income Native Americans within our service area

1.7. Types and Level of Assistance*(Describe the types and the level of assistance that will be provided to each household, as applicable.):*

Seeking to purchase land and build new low income rental units and/or purchase pre-existing apartment rentals to address the extreme housing needs in the area while following any NAHASDA guidelines and environmental review before purchase.

1.8. APR*(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):*

No Purchases made

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program: 10	Planned Number of Households To Be Served in Year Under this Program: 0	Planned Number of Acres To Be Purchased in Year Under this Program: 0
APR: Actual Number of Units Completed in Program Year: 0	APR: Actual Number of Households Served in Program Year: 0	APR: Actual Number of Acres Purchased in Program Year: 0

1.10. APR*(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):*

No Purchases made due to HUD environmental review under review with HUD and NWONAP and no big purchases on property or units to be made until this finding is resolved.

1.1. Program Name and Unique Identifier: 18106F8:Waller Road Construction

1.2. Program Description*(This should be the description of the planned program.):*

Waller Road construction for additional complexes on existing site owned by Puyallup Tribe of Indians Housing Department. This project will expand existing Waller Road site to add the construction of 6 complexes with 2 units each ranging from 1 or 2 bedrooms variable depending on expansion of septic system and infrastructure.

1.3. Eligible Activity Number*(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*

(4) Construction of Rental Housing [202(2)]

1.4. Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*

(7) Create new affordable rental units

Describe Other Intended Outcome*(Only if you selected "Other" above):*

1.5 Actual Outcome Number*(In the APR identify the actual outcome from the Outcome list.):*

(7) Create new affordable rental units

Describe Other Actual Outcome*(Only if you selected "Other" above):*

1.6. Who Will Be Assisted*(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):*

To service low-income Native Americans within our service area.

1.7. Types and Level of Assistance*(Describe the types and the level of assistance that will be provided to each household, as applicable.):*

Develop and construct safe and healthy housing for participants on Waller Road waiting lists. Develop 6 complexes with 2 units each ranging from 1 or 2 bedrooms variable depending on expansion of septic system and infrastructure. Any need for change orders if need be. The project will be using multiple fund sources to complete this project. The estimated cost per unit will be around \$166,666. The fund sources that will be used will be from ICDBG ARP Grant # (22RP5312680) \$1,722,746 and IHBG ARP Grant # (21AH5312680) (\$2,000,000) and IHBG Grant # (55IT5312680) (\$277,254) These fund sources will be used for the infrastructure and construction any associated with the Waller Road project.

1.8. APR*(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):*

This project is in the development phase at the 60% design phase and working through issues with redesign inquiries and permitting issues with Pierce County due to some changes in design and site.

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program: 12	Planned Number of Households To Be Served in Year Under this Program: 0	Planned Number of Acres To Be Purchased in Year Under this Program: 0
APR: Actual Number of Units Completed in Program Year: 0	APR: Actual Number of Households Served in Program Year: 0	APR: Actual Number of Acres Purchased in Program Year: 0

1.10. APR*(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):*

Design issues are currently at 60% design phase and there are issues with redesign due to easement additional driveway issues for EMS services and another deviation with the county. There are also design issues with grading, barrier walls, and rain gardens needed to resolve issues with site. Due to the changes a contract amendment with AKANA will need to be drafted and submitted to Puyallup Tribe of Indians Tribal Council for review and approval.

Section 4: Maintaining 1937 Act Units, Demolition, and Disposition

NAHASDA §§ 102(b)(2)(A)(v), 102(b)(2)(A)(iv)(I-III)

(1) Maintaining 1937 Act Units(NAHASDA § 102(b)(2)(A)(v))(Describe specifically how you will maintain and operate your 1937 Act housing units in order to ensure that these units will remain viable.)

Adequate fire and extended insurance coverage will continued to be provided for all units owned by the PTHD. Annual inspections will be done on all the rental units to ensure any necessary repairs are attended to in a timely manner as long as COVID-19 restrictions are not in place. Lease to purchase homeownership unit inspections will result in action plans to address the costs of repairs. Re-inspections will occur for those units in need of serious repairs to meet the HQS.

(2) Demolition and Disposition(NAHASDA § 102(b)(2)(A)(iv)(I-III), 24 CFR 1000.134)Describe any planned demolition or sale of 1937 Act or NAHASDA-assisted housing units. If the recipient is planning on demolition or disposition of 1937 Act or NAHASDA-assisted housing units, be certain to include the timetable for any planned demolition or disposition and any other information that is required by HUD with respect to the demolition or disposition:

PTHD has no plans for demolition or disposition of the 1937 act units in 2023

Section 5: Budgets

NAHASDA §§ 102(b)(2)(C), 404(b)

(1) **Sources of Funding** NAHASDA § 102(b)(2)(C)(i), (404(b)) (Complete the **non-shaded** portions of the chart below to describe your estimated or anticipated sources of funding for the 12-month program year. **APR Actual Sources of Funding -- Please complete the shaded portions of the chart below to describe your actual funds received. Only report on funds actually received and under a grant agreement or other binding commitment during the 12-month program year.**)

SOURCE	IHP					
	(A) Estimated amount on hand at beginning of program year	(B) Estimated amount to be received during 12-month program year	(C) Estimated total sources of funds (A+B)	(D) Estimated funds to be expended during 12-month program year	(E) Estimated unexpended funds remaining at end of program year (C-D)	
1. IHBG Funds	\$7,495,667.00	\$4,553,466.00	\$12,049,133.00	\$3,005,054.00	\$9,044,079.00	
2. IHBG Program Income	\$2,499,412.00	\$337,966.00	\$2,837,378.00	\$0.00	\$2,837,378.00	
3. Title VI	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
4. Title VI Program Income	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
5. 1937 Act Operating Reserves	\$0.00		\$0.00	\$0.00	\$0.00	
6. Carry Over 1937 Act Funds	\$0.00		\$0.00	\$0.00	\$0.00	
7. ICDBG Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
8. Other Federal Funds	\$3,722,746.00	\$0.00	\$3,722,746.00	\$0.00	\$3,722,746.00	
9. LIHTC	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
10. Non-Federal Funds	\$0.00	\$0.00	\$0.00	\$3,722,746.00	-\$3,722,746.00	
Total	\$13,717,825.00	\$4,891,432.00	\$18,609,257.00	\$6,727,800.00	\$11,881,457.00	
TOTAL Columns C and H (2 through 10)			\$6,560,124.00			
SOURCE	APR					
	(F) Actual amount on hand at beginning of program year	(G) Actual amount received during 12-month program year	(H) Actual total sources of funding (F+G)	(I) Actual funds to be expended during 12-month program year	(J) Actual unexpended funds remaining at end of program year (H-I)	(K) Actual unexpended funds obligated but not expended at end of 12-month program year
1. IHBG Funds	\$7,541,363.42	\$4,465,303.00	\$12,006,666.42	\$3,013,317.93	\$8,993,348.49	\$0.00
2. IHBG Program Income	\$2,002,171.70	\$466,362.20	\$2,468,533.90	\$0.00	\$2,468,533.90	\$0.00
3. Title VI			\$0.00		\$0.00	
4. Title VI Program Income			\$0.00		\$0.00	
5. 1937 Act Operating Reserves			\$0.00		\$0.00	
6. Carry Over 1937 Act Funds			\$0.00		\$0.00	
7. ICDBG Funds			\$0.00		\$0.00	
8. Other Federal Funds	\$3,717,746.00	\$0.00	\$3,717,746.00	\$147,383.35	\$3,570,362.65	\$0.00
9. LIHTC			\$0.00		\$0.00	
10. Non-Federal Funds			\$0.00		\$0.00	
Total	\$13,261,281.12	\$4,931,665.20	\$18,192,946.32	\$3,160,701.28	\$15,032,245.04	\$0.00
TOTAL Columns C and H (2 through 10)			\$6,186,279.90			

Notes:

a. For the IHP, fill in columns A, B, C, D, and E (non-shaded columns). For the APR, fill in columns F, G, H, I, J, and K (shaded columns).

b. Total of Column D should match the total of Column N from the **Uses of Funding** table below.

c. Total of Column I should match the Total of Column Q from the **Uses of Funding** table below.

d. For the IHP, describe any estimated leverage in Line 3 below (Estimated Sources or Uses of Funding). For the APR, describe actual leverage in Line 4 below **Uses of Funding table below.**

(2) **Uses of Funding**(NAHASDA § 102(b)(2)(C)(ii) (Note that the budget should not exceed the total funds on hand (Column C) and insert as many rows as needed to include all the programs identified in Section 3.

Actual expenditures in the APR section are for the 12-month program year.)

PROGRAM NAME	IHP			APR		
	(L) Prior and current year IHBG (only) funds to be expended in 12-month program year	(M) Total all other funds to be expended in 12-month program year	(N) Total funds to be expended in 12-month program year (L+M)	(O) Total IHBG (only) funds expended in 12-month program year	(P) Total all other funds expended in 12-month program year	(Q) Total funds expended in 12-month program year (O+P)
18106A1: Housing Management	\$750,800.00	\$0.00	\$750,800.00	\$944,345.74	\$0.00	\$944,345.74
18106B1: Operations and Maintenance of NAHASDA HOPA	\$5,000.00	\$0.00	\$5,000.00	\$8,969.19	\$0.00	\$8,969.19
18106B2: Operations and Maintenance of CAS Rental units	\$254,000.00	\$0.00	\$254,000.00	\$498,008.91	\$0.00	\$498,008.91
18106B7: 1937 Act Modernization (HOPA)	\$119,000.00	\$0.00	\$119,000.00	\$99,919.67	\$0.00	\$99,919.67
18106D2: Crime & Prevention	\$35,000.00	\$0.00	\$35,000.00	\$62,161.15	\$0.00	\$62,161.15
18106E1: Operations and Maintenance of NAHASDA Rental units	\$451,000.00	\$0.00	\$451,000.00	\$690,802.11	\$0.00	\$690,802.11
18106E2: Housing Services	\$209,000.00	\$0.00	\$209,000.00	\$238,539.20	\$0.00	\$238,539.20
18106E3: Rental Assistance Voucher Program	\$87,000.00	\$0.00	\$87,000.00	\$8,703.97	\$0.00	\$8,703.97
18106E4: Rehabilitation of NAHASDA Units	\$500,000.00	\$0.00	\$500,000.00	\$57,145.03	\$0.00	\$57,145.03
18106F2: Acquisition	\$1,000.00	\$0.00	\$1,000.00	\$7,900.00	\$0.00	\$7,900.00
18106F8: Waller Road Construction	\$277,254.00	\$3,722,746.00	\$4,000,000.00	\$0.00	\$147,383.35	\$147,383.35
Loan repayment - describe in 3 & 4 below	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Planning and Administration	\$316,000.00	\$0.00	\$316,000.00	\$396,822.96	\$0.00	\$396,822.96
TOTAL	\$3,005,054.00	\$3,722,746.00	\$6,727,800.00	\$3,013,317.93	\$147,383.35	\$3,160,701.28

Notes:

- a. Total of Column L cannot exceed the IHBG funds from Column C, Row 1 from the Sources of Funding table in Line 1 above.
- b. Total of Column M cannot exceed the total from Column C, Rows 2-10 from the Sources of Funding table in Line 1 above.
- c. **Total of Column O cannot exceed total IHBG funds received in Column H, Row 1 from the Sources of Funding table in Line 1 above.**
- d. **Total of Column P cannot exceed total of Column H, Rows 2-10 of the Sources of Funding table in Line 1 above.**
- e. **Total of Column Q should equal total of Column I of the Sources of Funding table in Line 1 above.**

(3) **Estimated Sources or Uses of Funding NAHASDA § 102(b)(2)(C)** (Provide any additional information about the estimated sources or uses of funding, including leverage (if any). You must provide the relevant information for any planned loan repayment listed in the Uses of Funding table on the previous page. This planned loan repayment can be associated with Title VI or with private or tribal funding that is used for an eligible activity described in an IHP that has been determined to be in compliance by HUD. The text must describe which specific loan is planned to be repaid and the NAHASDA-eligible activity and program associated with this loan):
Not entered in EPIC

(4) **APR (NAHASDA § 404(b))** (Enter any additional information about the actual sources or uses of funding, including leverage (if any). You must provide the relevant information for any actual loan repayment listed in the Uses of Funding table on the previous page. The text must describe which loan was repaid and the NAHASDA-eligible activity and program associated with this loan.):
Other uses of funding came from ICDBG-ARP funding.

Section 6: Other Submission Items

[102(b)(2)(C)(ii)], [201(b)(5)], [202(6)], [205(a)(2)], [209], 24 CFR §§ 1000.108, 1000.120, 1000.142, 1000.238, 1000.302

(1) Useful Life/Affordability Period(s) (NAHASDA § 205, 24 CFR § 1000.142) (Describe your plan or system for determining the useful life/affordability period of the housing it assists with IHBG and/or Title VI funds must be provided in the IHP. A record of the current, specific useful life/affordability period for housing units assisted with IHBG and/or Title VI funds (excluding Mutual Help) must be maintained in the recipient's files and available for review for the useful life/affordability period.):

IHP Funds Expended under \$5,000 6 months \$5,000 to \$15,000 5 years \$15,000-\$40,000 10 years over \$40,000 15 years

2) Model Housing and Over-Income Activities (NAHASDA § 202(6), 24 CFR § 1000.108) (If you wish to undertake a model housing activity or wish to serve non-low-income households during the 12-month program year, those activities may be described here, in the program description section of the 1-year plan, or as a separate submission.):

N/A

(3) Tribal and Other Indian Preference (NAHASDA § 201(b)(5), 24 CFR § 1000.120) If preference will be given to tribal members or other Indian families, the preference policy must be described. This information may be provided here or in the program description section of the 1-year plan.

Does the Tribe have a preference policy? **Yes**

If yes, describe the policy. **PTHD is committed to non-discrimination. PTHD shall not discriminate while providing services on race, color, gender, sexual orientation, disability, national origin, or veteran status. However PTHD will exercise its sovereign authority regarding the practice of Puyallup Tribal preference regarding eligibility of services. Furthermore, PTHD will only service eligible Native Americans and Alaskan Natives.**

(4) Anticipated Planning and Administration Expenses (NAHASDA § 102(b)(2)(C)(ii), 24 CFR § 1000.238)

Do you intend to exceed your allowable spending cap for Planning and Administration? **No**

If yes, describe why the additional funds are needed for Planning and Administration. For a recipient administering funds from multiple grant beneficiaries with a mix of grant or expenditure amounts, for each beneficiary state the grant amount or expenditure amount, the cap percentage applied, and the actual dollar amount of the cap.

(5) Actual Planning and Administration Expenses (NAHASDA § 102(b)(2)(C)(ii), 24 CFR § 1000.238)

Did you exceed your spending cap for Planning and Administration? **Yes**

If yes, did you receive HUD approval to exceed the cap on Planning and Administration costs? **Yes**

If you did not receive approval for exceeding your spending cap on planning and administration costs, describe the reason(s) for exceeding the cap. (See Section 6, Line 5 of the Guidance for information on carry-over of unspent planning and administration expenses.)

(6) Expanded Formula Area - Verification of Substantial Housing Services (24 CFR § 1200.302(3)) If your tribe has an expanded formula area (i.e., an area that was justified based on housing services provided rather than the list of areas defined in 24 CFR § 1200.302 Formula Area (1)), the tribe must demonstrate that it is continuing to provide substantial housing services to that expanded formula area. Does the tribe have an expanded formula area? **No**

If no, proceed to Section 7.

If yes, list each separate geographic area that has been added to the Tribe's formula area and the documented number of Tribal members residing there.

For each separate formula area expansion, list the budgeted amount of IHBG and other funds to be provided to all American Indian and Alaska Native (AIAN) households and to only those AIAN households with incomes 80% of median income or lower during the recipient's 12-month program year:

Expanded Formula Area:

Geographic area that has been added to the Tribe's formula area and the documented number of Tribal members residing there :

All AIAN Households - IHBG Funds : **\$0.00**

AIAN Households with Incomes 80% or Less of Median Income - IHBG Funds : **\$0.00**

All AIAN Households - Funds from Other Sources : **\$0.00**

AIAN Households with Incomes 80% or Less of Median Income - Funds from Other Sources : **\$0.00**

(7) APR: : If answered "Yes" in Field 6, for each separate formula area, list the amount of IHBG and other funds expended for all AIAN households and for only AIAN households with incomes 80% of median income or lower during the recipient's 12-month program year.

All AIAN Households - IHBG Funds : **\$0.00**

AIAN Households with Incomes 80% or Less of Median Income - IHBG Funds : **\$0.00**

All AIAN Households - Funds from Other Sources :**\$0.00**

AIAN Households with Incomes 80% or Less of Median Income - Funds from Other Sources : **\$0.00**

Section 7: Indian Housing Plan Certification of Compliance

NAHASDA § 102(b)(2)(D)

By signing the IHP, the recipient certifies its compliance with Title II of the Civil Rights Act of 1968 (25 USC Part 1301 et seq.), and ensures that the recipient has all appropriate policies and procedures in place to operate its planned programs. The recipient should not assert that it has the appropriate policies and procedures in place if these documents do not exist in its files, as this will be one of the items verified during any HUD monitoring review.

(1) In accordance with applicable statutes, the recipient certifies that:

It will comply with Title II of the Civil Rights Act of 1968 in carrying out this Act, to the extent that such title is applicable, and other applicable federal statutes: **Yes**

(2) In accordance with 24 CFR 1000.328, the recipient receiving less than \$200,000 under FCAS certifies that:

There are households within its jurisdiction at or below 80 percent of median income: **Not Applicable**

(3) The following certifications will only apply where applicable based on program activities.

a. It will maintain adequate insurance coverage for housing units that are owned and operated or assisted with grant amounts provided under NAHASDA, in compliance with such requirements as may be established by HUD: **Yes**

b. Policies are in effect and are available for review by HUD and the public governing the eligibility, admission, and occupancy of families for housing assisted with grant amounts provided under NAHASDA: **Yes**

c. Policies are in effect and are available for review by HUD and the public governing rents charged, including the methods by which such rents or homebuyer payments are determined, for housing assisted with grant amounts provided under NAHASDA: **Yes**

d. Policies are in effect and are available for review by HUD and the public governing the management and maintenance of housing assisted with grant amounts provided under NAHASDA: **Yes**

Section 8: IHP Tribal Certification

NAHASDA § 102(c)

This certification is used when a Tribally Designated Housing Entity (TDHE) prepares the IHP or IHP amendment on behalf of a tribe.

This certification must be executed by the recognized tribal government covered under the IHP.

(1) The recognized tribal government of the grant beneficiary certifies that:

(2) It had an opportunity to review the IHP or IHP amendment and has authorized the submission of the IHP by the TDHE

(3) It has delegated to such TDHE the authority to submit an IHP or IHP amendment on behalf of the Tribe without prior review by the Tribe

(4) Tribe: **Yes**

(5) Authorized Official's Name and Title:

(6) Authorized Official's Signature:

(7) Date (MM/DD/YYYY):

Section 9: Tribal Wage Rate Certification

NAHASDA §§ 102(b)(2)(D)(vi), 104(b)

By signing the IHP, you certify whether you will use tribally determined wages, Davis-Bacon wages, or HUD determined wages. Check only the applicable box below.

(1) You will use tribally determined wage rates when required for IHBG-assisted construction or maintenance activities. The Tribe has appropriate laws and regulations in place in order for it to determine and distribute prevailing wages.

(2) You will use Davis-Bacon or HUD determined wage rates when required for IHBG-assisted construction or maintenance activities.

(3) You will use Davis-Bacon and/or HUD determined wage rates when required for IHBG-assisted construction except for the activities described below.

(4) If you checked the box in Line 3, list the other activities that will be using tribally determined wage rates:

Section 10: Self-Monitoring

NAHASDA § 403(b), 24 CFR §§ 1000.26, 85.37, 85.40

(1) Do you have a procedure and/or policy for self-monitoring? **Yes**

(2) Pursuant to 24 CFR § 1000.502(b) where the recipient is a TDHE, did the TDHE provide periodic progress reports including the self-monitoring report, Annual Performance Report, and audit reports to the Tribe? **Yes**

(3) Did you conduct self-monitoring, including monitoring sub-recipients? **Yes**

(4) Self-Monitoring Results. *(Describe the results of the monitoring activities, including corrective actions planned or taken.):*

The monitoring of activities with overview of the management and controls have been put in place with our policies and procedures of housing department of Puyallup Tribe of Indians has provided IHBG activities, IHBG CARES, IHBG ARP, ICDBG ARP, and ROSS grants remain within the grants compliance according planned activities according to the reporting, policies, procedures, and regulations. The housing department has managed all the units and been up keeping the units to housing quality standards according to our housing department policies. Help clients to become self-sufficient while in our program with the tools and resources to become successful in our program. The Puyallup Tribal Housing Department: Mission is to enhance the quality of life, stability and prosperity of Native American families with the Puyallup Tribal service area by: Developing and managing safe, sustainable, healthy, and affordable housing, providing opportunities and resources to inspire self sufficiency and fulfillment. Maintaining the cultural integrity of each family in Tribal Housing. Vision: We are inspired by the vision of a Native American community where:

- **All families have high quality, affordable housing that's well-maintained, environmentally sustainable, and culturally relevant**
 - **All children grow up in stable, safe homes and neighborhoods, and receive support for the education they need to reach their fullest potential**
 - **Elders receive adequate care and have a safe, stable place to live**
 - **The housing we provide is a stepping stone toward self-sufficiency**
 - **In partnership with our clients, we all work together to respect, appreciate and contribute toward making our community a great place to live, work and play**
- Core Values: The PTHD is a Department of Housing and Urban Development (HUD) funded organization. All PTHD programs must follow HUD guidelines and participants must meet HUD's definition of Low Income as well as other eligibility requirements.**

Low Income Rental Program:

PTHD properties available for lease at one of our professionally managed sites: Elders Community Homes, Northeast Apartment Complex, Longhouse Apartment Complex (Place of Hidden Waters), Great View Townhomes, and Yakima House (Sandy House).

Home Ownership (HOPA):

PTHD owned properties on the reservation and Puyallup Tribal Trust property that are offered as a lease with the option to buy.

Provide services for Low-Income Native Americans on waiting lists and living in the departments' rental units

22 units Greatview Apartments, 27 units NE apartments, 20 units Longhouse apartments, 6 units Sandi Yakima house, 8 units Waller Road, 4 units scattered home rentals, 26 units HOPA units, 1 units rental assistance voucher

Provide services for clients such as:

- 1. Preparation of work specifications RFPs**
- 2. Loan grant processing, tracking maintenance**
- 3. Housing Inspections**
- 4. Tenant selection**
- 5. Mediation programs for landlord/tenant disputes in Housing and housing committee**
- 6. Paralegal**
- 7. Maintenance and operations of all sites and units**
- 8. Rehabilitation of all units back to Housing quality standards**
- 9. Crime and prevention for all sites and units**

ROSS Grant

Provide assistance to Clients to become self-sufficient.

Waller Road Site Development

Meeting with AKANA architect and design team to go over survey and plan for site and units

ERAP

Grant received from the Department of Treasury to provide emergency rental assistance payments for those families that are impacted COVID-19 circumstances. Close out files and reporting for ERAP grant.

Policies and procedures formally written out for the personnel to follow for programs to function implement in all areas at the housing department management of grants according to NAHASDA. Indian Housing Plans (IHP), Annual Performance Reports (APR), 425 forms, fiscal year financial audits have all been submitted in a timely manner with HUD NWONAP. The Puyallup Tribe of Indians Housing Department in coordination with Accounting DAP services has conducted Single Audit Acts relating to NAHASDA activities and submitted these to HUD NWONAP and Federal Audit Clearinghouse pursuant to OMB Circular A-133. These annual reports and forms are submitted to the chain of command for review with Housing Director, Administrative Manager, Legal Department, and Accounting DAP services then to Puyallup Tribal of Indians Tribal Council for final approval. Quarterly reports are submitted for housing committee and Council review in regards to program grants, reporting, financials, and budgets. Coordination to continue to work with HUD NWONAP to submit a HUD Environmental Waiver for Acquisition of property at 23rd St NE, Tacoma, WA 98422 from Indian Housing Block Grant (IHBG) #55IT5312680. Also submitting Waivers for ICDBG ARP, IHBG ARP, IHBG. The Puyallup Tribe of Indians Housing Department has been working on training and education of all staff working on grants understands the importance of doing the check off lists for environmental reviews for activities and projects for all grants with assistance from HUD NWONAP. No further development or large purchases or acquisitions of property or units.

The financial data is routed through the appropriate personnel for procurement to route the process of the purchases and route for payment. Training TA was provided by HUD staff to cover Puyallup Tribe of Indians Housing Department Procurement procedures and policies according to NAHASDA guidelines. Davis Bacon wage rate training and reporting training was also inquired about during our TA request. The TA staff did a review and stated our policies were up to date for housing department procurement and financial policies. Financial Management training for accounting , staff and managers who work on financial documents within the housing department was provided by TA staff onsite.

Puyallup Tribal Housing Staff and committee member have been to continuing education training and courses for housing related topics and issues. Training provided by PTOI and Human Resources such as CPR, TOSHA, training, etc....

The organizational structure is current and has a chain of command to follow and run this program effectively. The Puyallup Tribal of Indians Human Resources Department Policies and Procedures insure that the integrity and ethical values are clear and effective for the management of this program.

The housing committee bylaws are currently being updated in draft form awaiting Puyallup Tribal Of Indians Tribal Council approval. The Housing Committee consists of council appointed positions. The members of this committee elect their officer positions, duties and voting privileges according to the Roberts Rule of Order. These members have been meeting twice a month on grievance procedures with clients addressing the Puyallup Tribal Housing Department Policies and Procedures with Housing Department management and staff. Also information on the grants the department has received for fiscal year, policies and procedures. Agendas, Minutes, committee votes are taken and submitted for the record for review by Puyallup Tribe of Indians Administration and Puyallup Tribe of Indians Tribal Council.

Puyallup Tribe of Indians Housing Department is committed to non-discrimination. PTHD shall not discriminate while providing services on race, color, gender, sexual orientation, disability, national origin, or veteran status. However; PTHD will exercise its sovereign authority regarding the practice of Puyallup Tribal preference regarding eligibility of services. Furthermore, PTHD will only service eligible Native Americans and Alaskan Natives.

Resident Services has been following the approved Puyallup Tribe of Indians Housing Department Eligibility Admission and Occupancy policy and procedures for Housing Management between Tenant/Homebuyer Eligibility and Selection. The client files are reviewed according to the waiting lists for each program and screened for credit, background, and UA before placement according to policy. HDS Doorways is used to track and monitor Resident services client files and accounting for payments. The tenant accounts receivables (TARS) is done by resident services in coordination with accounting and DAP services. Enforcement of of policies and procedures with due process of the grievance policies and procedures before court eviction. Drafting of corrective action plans if policy and procedures allow for tenant/homebuyer to give a chance for the client to be in compliance again with program guidelines either in the informal or formal grievance procedures.

As the Resident Services staff work through the policies and procedures everyday there are issues in the policy that need more clarification to this working document that is ever so evolving with the programs administered by Puyallup Tribe of Indians Housing Department. Resident Services staff have started to work on their training tracks to become Occupancy Management

Specialist with NAIHC courses specifically geared to provide training for Low-Income Native American Housing provided by HUD NASHASDA.

Our housing committee has active members that are requesting an annual retreat to cover issues related to housing department, policies, and procedures. The Housing Department and Housing committee are awaiting the approval of new Bylaws from Tribal Council. The housing committee constantly inquire about grant compliance with NAHASDA and Housing Department policies and procedures with housing staff and during their committee meetings. This retreat would be to make recommendations to housing department program, grants, financials, budgets, projects, policies, and procedures. To develop that working relationship with committee members and Housing Department staff members.

Continued in Word document attachment

Section 11: Inspections

NAHASDA § 403(b)

(1) **Inspection of Units** Self-Monitoring Results. (Use the table below to record the results of recurring inspections of assisted housing.)

Activity (A)	Total Number of Units (B)	Units in Standard Condition (C)	Units Needing Rehabilitation (D)	Units Needing to be Replaced (E)	Total Number of Units Inspected (F=C+D+E)
1937 Housing Act Units:					
a. Rental	30	30	0	0	30
b. Homeownership	7	7	0	0	7
c. Other	0	0	0	0	0
1937 Act Subtotal:	37	37	0	0	37
NAHASDA Associated Units:					
a. Rental	57	57	0	0	57
b. Homeownership	24	24	0	0	24
c. Rental Assistance	1	1	0	0	1
d. Other	0	0	0	0	0
NAHASDA Act Subtotal:	82	82	0	0	82
Total:	119	119	0	0	119

(2) Did you comply with your inspection policy: **Yes**

(3) If no, why not:

Section 12: Audits

24 CFR § 1000.544

This section is used to indicate whether a financial audit based on the Single Audit Act and 2 CFR Part 200 Subpart F is required, based on a review of your financial records.

Did you expend \$750,000 or more in total Federal awards during the APR reporting period? **Yes**

If Yes, an audit is required to be submitted to the Federal Audit Clearinghouse and your Area Office of Native American Programs.

If No, an audit is not required.

Audit Due Date : **07/01/2024**

Section 13: Public Availability

NAHASDA § 408, 24 CFR § 1000.518

(1) Did you make this APR available to the citizens in your jurisdiction before it was submitted to HUD (24 CFR § 1000.518): **No**

(2) If you are a TDHE, did you submit this APR to the Tribe(s) (24 CFR § 1000.512): **Not Applicable**

(3) If you answered “No” to question #1 and/or #2, provide an explanation as to why not and indicate when you will do so.

Late posting due some last minute submissions of invoices and PO that were turned into accounting DAP to record for Fiscal Year on the SF 425 Forms. Some of the housing department invoices and bills were mailed to the wrong address. So the processing of these payments was delayed and recording for accounting portions of reporting. The housing Director and staff were overwhelmed with grants needing to be reported on and key staff members have been out due to being sick or out on leave.

(4) Summarize any comments received from the Tribe(s) and/or the citizens (NAHASDA § 404(d)).

This will be posted as soon as possible on the tribe's new website <https://www.puyalluptribe-nsn.gov/> any comments received will be forwarded to HUD NWONAP.

Section 14: Jobs Supported by NAHASDA

NAHASDA § 404(b)

Use the table below to record the number of jobs supported with IHBG funds each year.

Indian Housing Block Grant Assistance (IHBG)	
(1) Indian Housing Block Grant Assistance (IHBG)	19
(2) Number of Temporary Jobs Supported	0

(3) Narrative (optional):

Section 15: IHP Waiver Requests

NAHASDA § 101(b)(2)

THIS SECTION IS ONLY REQUIRED IF THE RECIPIENT IS REQUESTING A WAIVER OF AN IHP SECTION OR A WAIVER OF THE IHP SUBMISSION DUE DATE.

A waiver is valid for a period not to exceed 90 days Fill out the form below if you are requesting a waiver of one or more sections of the IHP. **NOTE** :This is NOT a waiver of the IHBG program requirements but rather a request to waive some of the IHP submission items.

- (1) List below the sections of the IHP where you are requesting a waiver and/or a waiver of the IHP due date. (*List the requested waiver sections by name and section number*) :
- (2) Describe the reasons that you are requesting this waiver (*Describe completely why you are unable to complete a particular section of the IHP or could not submit the IHP by the required due date.*) :
- (3) Describe the actions you will take in order to ensure that you are able to submit a complete IHP in the future and/or submit the IHP by the required due date. (*This section should completely describe the procedural, staffing or technical corrections that you will make in order to submit a complete IHP in the future and/or submit the IHP by the required due date.*):
- (4) Recipient: **Puyallup Tribe of Indians**
- (5) Authorized Official's Name and Title:
- (6) Authorized Official's Signature:
- (7) Date (*MM/DD/YYYY*):